

CUSTOMIZED INVESTMENT ADVICE: Service for investors

Every investors need is different as per his existing investment, family, risk profile, age, income, his start of investment etc factors. So we will give you the perfect ***suitable advice as per your need.***

What we will do here is to guide you about your existing portfolio of stocks, tell and teach the portfolio allocation strategy, recommend new stocks as per your profile etc details and build a complete portfolio for you including advice on monthly SIPs.

You will have to fill out our questionnaire and it will be a good 2 day exercise so you will have to give us time and we will also take one week time.

We allow you to ask us question on your portfolio *for next one year*. Our recommendation may include suggestion for mutual funds investing as well.

Fee Structure:

Our fee is Rs.7000 and this is one time fee.

You will also receive discount of 30% to join INDIAN INVESTORS CLUB service if you join this service.